

CFASF 2010 Level III Class - Wednesday Evenings

Updated 3.11.10

Note changes to last 4 classes!



Time: 6:00 - 8:30*

Wk	Time*	Date	Instructor	Session	Topic
1	6:00 - 8:30 pm	January 13, 2010	Veitch	"6 & 7"	Capital Mkt Expectations & Economic Concepts
2	6:00 - 8:30 pm	January 20, 2010	Kale	"11"	Equity Portfolio Management
3	6:00 - 8:30 pm	January 27, 2010	Cronin	1	Code of Ethics & Standards of Professional Conduct
4	6:00 - 8:30 pm	February 3, 2010	Cronin	2	Ethical & Professional Standards in Practice
5	6:00 - 8:30 pm	February 10, 2010	Veitch	14	Risk Management
6	6:00 - 8:30 pm	February 17, 2010	Veitch	17	Performance Evaluation & Attribution
7	6:00 - 8:30 pm	February 24, 2010	Lablanc	3	Behavioral Finance
8	6:00 - 8:30 pm	March 3, 2010	Barve	18	Global Investment Performance Standards (GIPS)
9	6:00 - 8:30 pm	March 10, 2010	Masse	"12"	Equity Portfolio Management: Special Issues - Global Context**
10	6:00 - 8:30 pm	March 17, 2010	Cronin	4	Private Wealth Management
11	6:00 - 8:30 pm	March 24, 2010	Collins	5	Portfolio Management for Institutional Investors
12	6:00 - 8:30 pm	March 31, 2010	Kouznetsova	13	Alternative Investments for Portfolio Management
13	6:00 - 8:30 pm	April 7, 2010	Collins	8	Asset Allocation
14	6:00 - 8:30 pm	April 14, 2010	Collins	16	Execution of Portfolio Decisions, Monitoring & Rebalancing
15	6:00 - 8:30 pm	April 21, 2010	Barve	15a	Risk Management Applications of Derivatives 1
16	6:00 - 8:30 pm	April 28, 2010	Barve	15b	Risk Management Applications of Derivatives 2
17	6:00 - 8:30 pm	May 5, 2010	Burns	9	Management of Passive and Active Fixed-Income Portfolios
18	6:00 - 8:30 pm	May 12, 2010	Burns	10	Portfolio Management of Global Bonds & FI Derivatives

* Due to the content of certain study sessions, some classes may not go the full 2 1/2 hours.

This schedule is subject to change

SS 7, 11, 12, & 14 do not follow the readings assigned by CFA Institute. Please see page 2 for details