



Security Analysts of San Francisco

*SASF promotes high standards of competence and ethics
as embodied in the CFA® designation,
and encourages the professional development of its members
through continuing education, social interaction,
and the exchange of investment ideas & information.*

In March 1929, twenty financial “statisticians” in San Francisco organized a professional society for the purposes of friendship among colleagues and to share information about companies. Security Analysts of San Francisco (SASF) is today’s descendant society and currently has over 2,200 members. Our membership includes investment professionals employed by Bay Area banks, insurance companies, investment counselors, brokers, public agencies, universities and corporations. The job functions represented by membership are diverse ranging from equity, fixed income and alternative investment analysts to portfolio managers, investment counselors, sales and marketing professionals and partners, principals and CEO^s of their firms.

In 1949, the Society joined the newly formed Financial Analysts Federation, an umbrella organization of North American and international societies. SASF is the second oldest and fifth largest society of the 127 societies and chapters which now constitute the Association for Investment Management and Research®, the successor organization to the Financial Analysts Federation and the Institute of Chartered Financial Analysts.

SASF, through its committees, organizes and hosts a variety of meetings and events throughout the year. These include Continuing Education, Corporate, Quantitative/Fixed Income, Ethics, and Public Awareness Programs; Social Events, CFA® Review Programs, Networking Events, Career Panels, and an Annual Charity Fundraiser. SASF is an Approved Provider in the AIMR® PDP Program.

SASF is dedicated to “Promoting Financial Literacy”. Each year in the Fall, SASF’s Annual Charity Wine Tasting is held to raise funds which are used to provide Bay Area high school students and teachers with programs that improve financial literacy. These include subscriptions to the Wall Street Journal Classroom Edition, field trips to the San Francisco Financial District, and teacher education programs. The endeavor has grown significantly in its sponsor base and likewise in programs funded each year since its inception. Currently, more than 60 Bay Area high schools benefit from this program.